



Revilo Mortgages

Mortgages.... but done right!

What we need from you...

When it comes to your mortgage, it pays to be prepared.



For Employed Applicants:

- Latest 3 monthly payslips (if paid commission or bonus, may need 6 months)
- Latest P60

For Self-Employed Applicants:

(Sole Traders, Partnerships or Limited Company Directors)

Latest 3 years Accounts (Limited Company Only)

- The accounts must be signed by the accountant on the relevant page(s)

Tax Calculations AND Tax Year Overviews from the HMRC Website

(Sole Traders, Partnerships and Ltd Co Directors)

Tax Calculations (formerly SA302's)

- When signed in - on the 'Home' screen, select 'More details about your Self-Assessment.'
- Scroll down and you should see 'previously submitted returns'

- Select the 'View return' button.
- Select 'Get your SA302 tax calculation'
- (repeat for all the most recent 3 years)
- Follow the link 'view and print your calculation'.
- Scroll to bottom of screen to reach the 'print your full calculation' link
- If you can print to pdf, then that would be ideal
- If not, please print off

Tax year overviews

- As per the above, the 'view your tax year overview' tabs are underneath
- Obtain all 3 of the latest years
- As above, click the 'Print your tax year overview' to pdf or printer.



We will require BOTH the Tax calculations and corresponding Tax Year overviews for all years. Call our team if you require further support.

For All Applicants:

Latest 3 month's Bank Statement(s)

- Online statements are ok - as long as they show...
- At least 90 days full itemised transactions.
- Needs to show all required income being credited - i.e. Salary (must correspond to the payslips provided, if applicable), Benefits, etc.
- Include all 'regular' bills/outgoings - i.e. Utility Bills, Mortgage Payments, etc.
- Needs to show Name, Sort Code and Account Number.
- Ideally, the statement needs to be opened and printed using the 'printable' version - a screen shot is not acceptable. If you can create a pdf instead of printing - that would be fine.
- If you have 'personal' accounts (where salary / income credited) and a separate 'bills' account - we will need all accounts to be provided.

(If Applicable) Tax Credits Award Letter

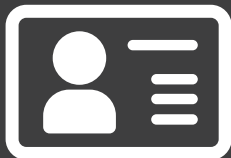
The latest 6 or 8 page document from HMRC with details of your benefit entitlement.



ID - i.e Passport or Driving Licence

Address verification

- i.e. Driving Licence (just the card), Recent Utility Bill (within last 3 months) or Recent Original Bank Statement (within last 3 months).



Proof of deposit - need to see a bank/ investment statement(s) confirming where the deposit money is currently held. Ideally this needs to show an 'accrual' of funds over a period of time. If the money is being 'gifted' from a family member, then we will need a signed letter confirming this (we will discuss this requirement in more detail).

Optional - Credit File

These documents will enable us to accurately check things such as voters roll entries, existing credit commitments/mortgages and give an insight into the achievable mortgages that you are able to obtain. For your FREE credit file, please visit www.noddle.co.uk

When you select the printable version, you should be able to create a 'pdf' document - you can then email us the report.